The week on chain

Week of 9 to 15 November 2026. Brich House, a BSJ Ventures company.

Brich House's weekly record, signed by BSJ Ventures. Week of 9 to 15 November 2026 (00:00 UTC 9 November 2026 to 00:00 UTC 16 November 2026). Signed 16 November 2026. Our own reading of public chains through public endpoints, keyless and read only. Every figure is an exact count or a sample estimate with its 95% interval; figures that are neither are left out. Describes the record; no forecasts; not advice.

The week

Measure	Collector Crypt (Solana)	Collector Crypt (Robinhood Chain)	Courtyard (Polygon)	Phygitals (Solana)	Gacha Pull (Abstract)	Beezie (Solana)	Raflux (Solana)	Total, where adding up is valid
How measured	Exact counts (memos); dollars from a 1,000-pack sample	Exact (events)	Exact (events)	Sample estimates	Exact (events)	Sample estimates	Sample estimates	
Packs opened or bought	116,168	Not measured this week	248,432; 149,994 of them paid from a wallet	113,578 (105,117 to 122,038) payment txs	10,903	14,187 (12,259 to 16,114) play payments	1,014 (651 to 1,378) spin payments	375,503 packs: Collector Crypt on Solana, Courtyard on Polygon, Gacha Pull on Abstract, every pack read. Phygitals, Beezie and Raflux count payments, not packs, so they are not added. Collector Crypt on Robinhood Chain is not measured this week.
How paid	USDC from wallets; card-rail top-ups are not separable per pack (0 of the 996 sampled opens)	USDG from wallets	60.4% wallet USDC; 25.3% card checkout with a USDC leg; 14.3% card only	USDC from wallets	USDC.e from wallets	USDC from wallets	USDC from wallets	
Pulls sold straight back	113,767 (97.9%)	No pack event at the pack contract	131,962 (88.0%, wallet-paid)	122,411 (113,949 to 130,874) sell-back txs	10,465 (96.0%)	13,630 (11,703 to 15,558) sell-back txs	Not separable: a token is minted only if the buyer keeps the item, so cash-outs and sell-backs look the same on chain	
Median time to sell-back	14 s (p90 46 s)	No pack event at the pack contract	21 s (p90 3.8 h)	16 s (14 s to 17 s) from award (p90 39 s (32 s to 53 s))	36 s (p90 3 min)	Not measured this week	Not measured this week	
Pack spend	$30,913,815 ($25,137,911 to $36,938,023)	Not measured this week	$7,904,347 wallet-paid; plus $3,181,678 of card-checkout USDC legs	$6,523,738 ($2,960,366 to $10,087,110)	$751,659	$1,350,515 ($847,730 to $1,853,301)	$43,889 ($24,284 to $63,495)	About $50,669,643 ($43,758,676 to $57,580,609) of spend visible on chain (exact part $11,837,685); Courtyard's card-only spend is not on chain
Buy-backs: count and value	113,767; $24,574,942 ($19,381,723 to $29,965,550)	No pack event at the pack contract	131,962; $6,008,362 (all paths in the window: $12,995,315)	122,411 (113,949 to 130,874) sell-back txs; $4,775,462 ($3,037,088 to $6,513,837)	10,465; $575,130	13,630 (11,703 to 15,558) sell-back txs; $1,795,254 ($79,806 to $3,510,702)	1,014 (651 to 1,378) payouts; $55,564 ($29,682 to $81,445)	
Spend returned through buy-backs	79.5% (69.9% to 89.1%)	No pack event at the pack contract	76.0% (wallet-paid cohort)	73.2% (24.6% to 121.8%)	76.5%	132.9% (0.0% to 271.7%)	126.6% (37.7% to 215.5%) (payouts over spend)	
Left the vault	No shipment on the route we read	36 tokens; tokens listed in redemption requests	Not confirmed on chain; an upper bound of 16,478 burns by a role wallet	No figure	Upper bound of 12 burns outside sell-backs	Not measured this week	Not measured this week	
Average spend per pack	$267 ($216 to $318)	No pack event at the pack contract	$53 (wallet-paid; $58 excluding $0 packs)	$57 ($26 to $89) per payment transaction, not per pack	$69	$95 ($62 to $128) per play payment	$43 ($31 to $55) per spin payment	

How we know what we know

How we know what we know. Every figure here comes from the public record, read by us. On these platforms, each pack a buyer opens, each card the operator buys back, each transfer and each card burned for shipping is written to a public blockchain as a dated transaction anyone can read. We read them through public nodes, with no keys, no accounts and no access to any company's systems. We never read a company's own servers; where a platform keeps its records there, we say so and leave the figure blank.

A figure marked exact means we read every event in the week. A figure marked estimate means we drew a random sample of the week's transactions and scaled it, and we show the range it could fall in. Where the record cannot tell two things apart, such as a card sold back and a card shipped, we say that too.

The chain proves the token: when it was made, who held it, when it was sold back, when it was burned. It does not prove the card on the shelf. Every count is rerun the same way each week with the same scripts, and a correction, when one is needed, is published with its date.

What moved

Against 2026-11-02 to 2026-11-08 (UTC): counts and spend in percent, shares in percentage points (pts); where both weeks are sample estimates the cell says whether the two 95% intervals overlap or sit apart.

Platform	Packs or payments	Spend	Share sold back	Spend returned
Collector Crypt (Solana)	116,168, down 17.7% from 141,152	$30,913,815, up 32.4% from $23,345,129; overlap	97.9%, down 0.4 pts from 98.3%	79.5%, down 10.3 pts from 89.8%; overlap
Collector Crypt (Robinhood Chain)	No comparison	No comparison	No comparison	No comparison
Courtyard (Polygon)	248,432, down 4.7% from 260,747	$7,904,347, up 8.8% from $7,262,964	88.0%, down 0.1 pts from 88.1%	76.0%, up 4.7 pts from 71.3%
Phygitals (Solana)	113,578, down 32.8% from 169,065; apart	$6,523,738, down 67.7% from $20,180,035; overlap	No comparison	73.2%, up 36.3 pts from 36.9%; overlap
Gacha Pull (Abstract)	10,903, up 22.6% from 8,893	$751,659, up 165.0% from $283,667	96.0%, up 0.7 pts from 95.3%	76.5%, down 1.8 pts from 78.3%
Beezie (Solana)	14,187, up 65.0% from 8,599; apart	$1,350,515, up 70.0% from $794,603; overlap	No comparison	132.9%, up 60.3 pts from 72.6%; overlap
Raflux (Solana)	1,014, up 8.2% from 937; overlap	$43,889, down 15.4% from $51,896; overlap	No comparison	126.6%, up 47.7 pts from 78.9%; overlap

Not measured this week

Collector Crypt on Base: Base history is not served by public endpoints without a key. Beezie on Base: Base history not public without a key; Base side winding down. Beezie on Flow EVM: No mints or burns in the census week. rip.fun, DYLI: Base history not public without a key. Shiny on Base, Abstract, Solana: Base history not public; no order events on Abstract in the census week. Renaiss: Public BNB endpoints refused historical log reads. Ready Cards: 19 treasury transactions in the census week. BAXUS: Spirits; no pack or buy-back flow. Arianee: Passports without custody; no pack or buy-back flow. OpenVino: Wine; no pack or buy-back flow.

Method and limits

- **Window and follow.** Packs bought in the window are followed forward to each read's run time for their sell-backs: Collector Crypt (Solana) to 16 November 2026 09:11 UTC; Courtyard (Polygon) to 16 November 2026 09:12 UTC. Packs bought late in the window have had less time to be sold back.
- **Exact, sample and totals.** "Exact": every event in the window was read. "Sample": a seeded random sample of the window's transactions scaled to the full count, with a 95% interval (the public Solana archive node serves about a transaction a second; intervals are wide where a few large packs carry much of the spend). Packs are added only where counted exactly; the spend total adds exact parts and estimates, variances as independent.
- **Collector Crypt (Solana).** Every signature of the gacha wallet, the cc_buyback program and the shipping co-signer, with SPL memos: the first ':open' leg of a uuid in the window is a pack, any later ':buyback' leg its sell-back, Burns in 'cc shipment' transactions its redemptions; dollars from a seeded random sample of the week's opens priced with every buy-back leg. No shipment seen 4 to 15 Nov 2026; cause not confirmed.
- **Collector Crypt (Robinhood Chain).** All logs of the gacha and card contracts for the window plus three days: Paid is the pack, the mint to the payer its card (matched first in, first out, in memory only), SoldBack the sell-back, Transfer to zero a burn. No gacha event after 5 Nov 2026; a new route is not confirmed.
- **Courtyard (Polygon).** eth_getLogs only: TokenPurchasedAndMinted on the registry's minters (wallet-paid packs carry the price); sell-backs by two routes, TradeExecuted with the operations wallet as bidder, or a registry token into that wallet with USDC paid out of it in the same transaction (a direct route seen from late October 2026); Transfer to zero (burns). Courtyard's API and metadata are not read.
- **Phygitals (Solana).** Every successful transaction of the settlement wallet and of its USDC account in the window is counted and a seeded random sample of each is opened: stablecoin in from outside is a payment, stablecoin out with a Core card returning is a sell-back, a card leaving is an award.
- **Gacha Pull (Abstract).** All logs of the pack contract, which is also the card ERC-721: Purchased, Transfer from zero (mint), Buyback (value split evenly across its cards), Transfer to zero (burn); times from block differences.
- **Beezie (Solana).** Every successful transaction of the claw pool wallet in the window is counted and a seeded random sample is opened: stablecoin in is a play payment, stablecoin out while Core cards move is a sell-back; a payment can cover several plays, so pulls are not counted. The pool wallet changed on 22 Oct 2026, seen on chain; the fee leg of a sell-back is not counted as paid out.
- **Raflux (Solana).** Every successful transaction of the Super Gacha pool in the window is counted and a seeded random sample is opened: stablecoin in is a spin payment, stablecoin out with no token moving a payout; sell-backs and cash-outs are not separable.
- **Limits.** Buy-back value is gross stablecoin paid to the seller and says nothing about cards kept. USDC, USDT, USDC.e and USDG count at one dollar. Courtyard's ratios cover wallet-paid packs only. Addresses come from platform docs, the chain and DefiLlama's public adapters; a payment wallet we do not read leaves its packs uncounted. No company API, scraper or account; no buyer's wallet, cert number or token id here.

Reading signed by BSJ Ventures. Principal, BSJ Ventures LLC. 16 November 2026.

Describes the public record. Not a verdict on any platform or item. Not a forecast. Not investment advice.